



J THOMAS & COMPANY PRIVATE LIMITED

KOLKATA MARKET SYNOPSIS - SALE 43 (2024 - 25)

CTC
Market Report
• Good demand
• Liquoring Assams tended easier and sold at lower levels than last.
• Medium and plainer sorts around last.

Buying Analysis
• Western India: Good support
• Major Blenders: Operated
• Exporters : Selective enquiry

Orthodox
Market Report
• Good demand
• Few tippy teas on offer readily absorbed. Well made whole leaf and broken sold around last levels. Remainder whole leaf and broken irregular around last.
• Few leafy fannings and cleaner secondaries followed a similar trend. Browner stalkier sorts irregular and at times tended lower following quality.

Buying Analysis
• Middle East : : Active
• CIS: Good Support
• Hindustan Unilever : Operated TCPL: Quiet

DUST
Market Report
• Good demand
• Liquoring sorts firm to occasionally dearer.
• Remainder sold around last.

Buying Analysis
• Hindustan Unilever : Active TCPL: Operated
• Western India: Fair Support
• Other Packeteers : Operated

Darjeeling
Market Report
• Good demand
• Well made whole leaf grades sold between Rs 500-600, with selective preferred lines sold upto Rs 900 with competition. Plainer sorts sold between Rs 400-470/-, with the flakier teas sold between Rs 300-400. Broken and Fannings sold between Rs 170-250 with considerable outlots being noticed.
• TCPL: Good Support Hindustan Unilever : Operated Exporters- Some enquiry Local/ Internal: Fairly active

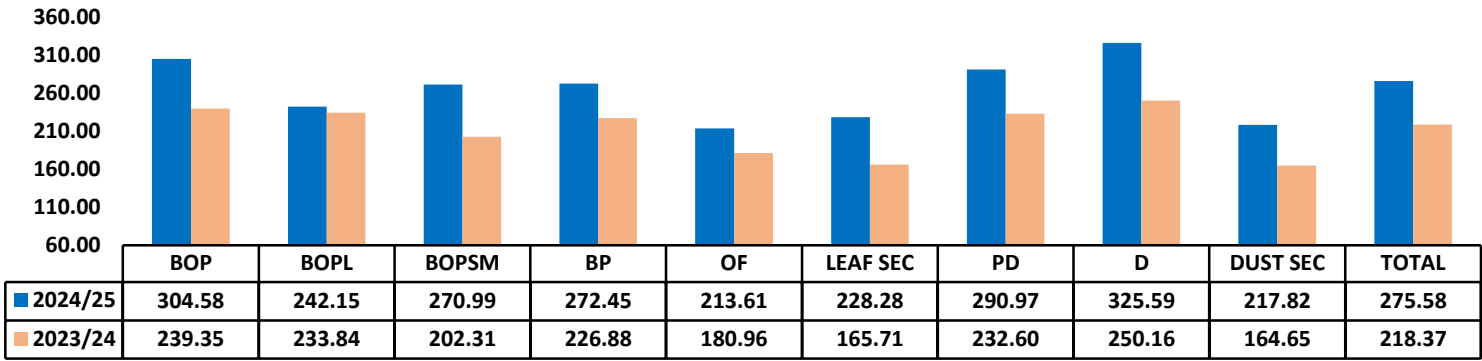
AUCTION AVERAGES

	2024/25			2023/24			UP TO SALE 43		
	SALE 43	SALE 42	+/-	SALE 43	SALE 42	+/-	2024/25	2023/24	2022/23
CTC LEAF	264.26	264.17	0.09	0.00	222.43	-	269.73	218.34	227.96
DUST	273.57	272.74	0.83	0.00	212.54	-	284.57	218.45	241.18
TOTAL	267.93	267.63	0.30	NO SALE	219.13	-	275.58	218.37	231.92
ORTHODOX	298.65	299.67	-1.01	0.00	221.54	-	311.90	225.66	313.92
DARJEELING	297.54	370.68	-73.14	0.00	271.36	-	455.70	385.96	372.19
ALL TEAS	274.81	274.26	0.55	NO SALE	220.21	-	286.99	222.20	258.86

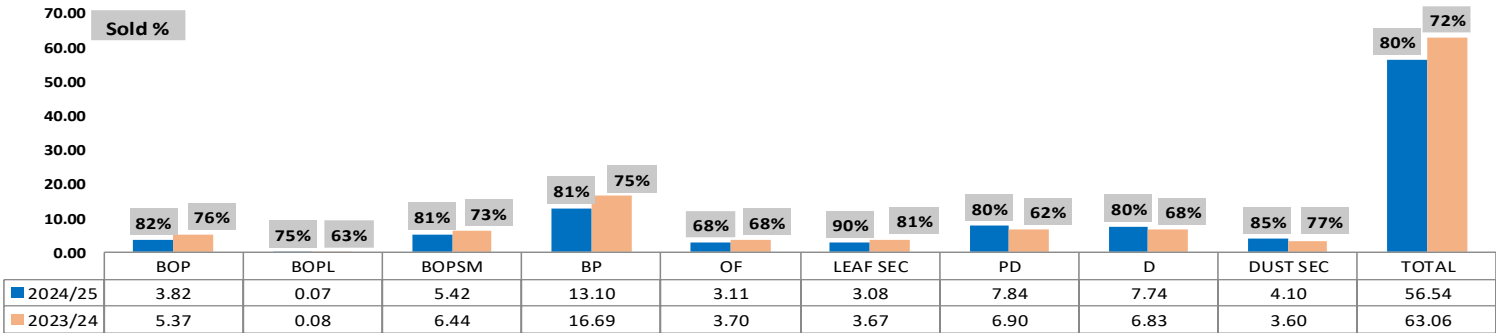
KOLKATA AUCTION AVERAGES

SALE		39	40	41	42	43	44
CTC LEAF	2024/25	266.16	266.30	No Sale	264.17	264.26	
	2023/24	215.37	213.66	218.83	222.43	No Sale	No Sale
DUST	2024/25	296.39	290.66	No Sale	272.74	273.57	
	2023/24	218.28	208.32	211.60	212.54	No Sale	No Sale
TOTAL	2024/25	277.54	275.03	No Sale	267.63	267.93	
	2023/24	216.32	212.05	216.43	219.13	No Sale	No Sale
ORTHODOX	2024/25	327.81	313.55	No Sale	299.67	298.65	
	2023/24	232.00	224.21	221.47	221.54	No Sale	224.09
DARJEELING	2024/25	407.83	401.88	No Sale	370.68	297.54	
	2023/24	245.26	216.53	256.84	271.36	No Sale	265.83

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 43



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 43



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 43

GRADE	2024 - 25		2023 - 24		GRADE	2024 - 25		2023 - 24		GRADE	2024 - 25		2023 - 24	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	993342.1	435.17	1206847.2	277.52	FBOP	2479388.3	333.43	3522183.7	247.15	GBOP1/FBOP1	1859409.3	200.71	2642131.0	143.16
TGFOP	1760768.8	391.73	2907351.8	248.08	GFBOP	1507345.4	324.07	1902935.2	223.11	BOPF/GOF/FOF	1364949.7	200.18	2099195.5	142.78
GFOP	1007756.9	364.72	1761296.9	237.64	GBOP	1749631.8	310.61	2539221.3	206.38					
FOP	1210982.4	282.50	1664146.7	221.39	BPS	924636.7	337.37	1239944.5	336.83					

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST

	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	17,73,217	13,66,571	269.50	23%	20,42,709	15,53,326	268.67	24%	2,90,91,013	2,35,61,915	277.04	19%
FANNINGS	5,60,441	3,69,314	262.85	34%	6,57,711	4,68,163	266.90	29%	1,05,01,915	76,16,414	263.85	27%
LEAF SEC.	1,99,605	1,76,611	226.68	12%	2,54,088	2,35,397	229.03	7%	34,41,094	30,81,016	228.28	10%
LEAF TOTAL	25,33,262.8	19,12,496.1	264.26	25%	29,54,508.3	22,56,886.4	264.17	24%	4,30,34,021.1	3,42,59,345.4	269.73	20%
DUST	11,76,667	9,12,648	295.45	22%	14,61,714	11,75,833	288.95	20%	2,28,03,067	1,81,73,717	299.65	20%
DUST SEC.	3,59,269	3,32,345	213.48	7%	3,90,243	3,50,414	218.37	10%	48,22,580	41,04,318	217.82	15%
DUST TOTAL	15,35,936.3	12,44,992.9	273.57	19%	18,51,957.2	15,26,247.3	272.74	18%	2,76,25,647.0	2,22,78,034.6	284.57	19%
TOTAL	40,69,199.0	31,57,488.9	267.93	22%	48,06,465.5	37,83,133.6	267.63	21%	7,06,59,668.1	5,65,37,380.1	275.58	20%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX

WHOLE LEAF	3,91,983	3,50,781	339.33	11%	3,96,984	3,32,451	340.10	16%	92,08,135	84,35,287	354.36	8%
BROKENS	4,12,122	3,47,623	311.37	16%	4,03,881	3,36,568	317.68	17%	90,13,022	79,66,486	325.89	12%
FANNINGS	75,411	64,880	193.18	14%	79,771	73,725	201.93	8%	18,15,458	15,36,496	195.75	15%
SECONDARY	1,29,565	1,08,233	189.20	16%	1,49,789	1,12,209	190.07	25%	29,06,958	24,70,935	194.08	15%
ORTH. TOTAL	10,09,081.0	8,71,516.9	298.65	14%	10,30,424.5	8,54,953.3	299.67	17%	2,29,43,572.3	2,04,09,204.6	311.90	11%

OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING

WHOLE LEAF	21,997	17,265	463.56	22%	45,789	21,745	490.52	53%	8,20,644	4,68,868	616.44	43%
BROKENS	17,794	9,756	213.83	45%	12,678	5,019	239.72	60%	2,95,297	1,60,308	286.94	46%
FANNINGS	27,080	14,493	156.11	46%	20,164	8,240	134.18	59%	3,86,620	1,84,048	193.20	52%
DARJ. TOTAL	66,869.8	41,513.7	297.54	38%	78,631.1	35,003.7	370.68	55%	15,02,561.0	8,13,224.7	455.70	46%

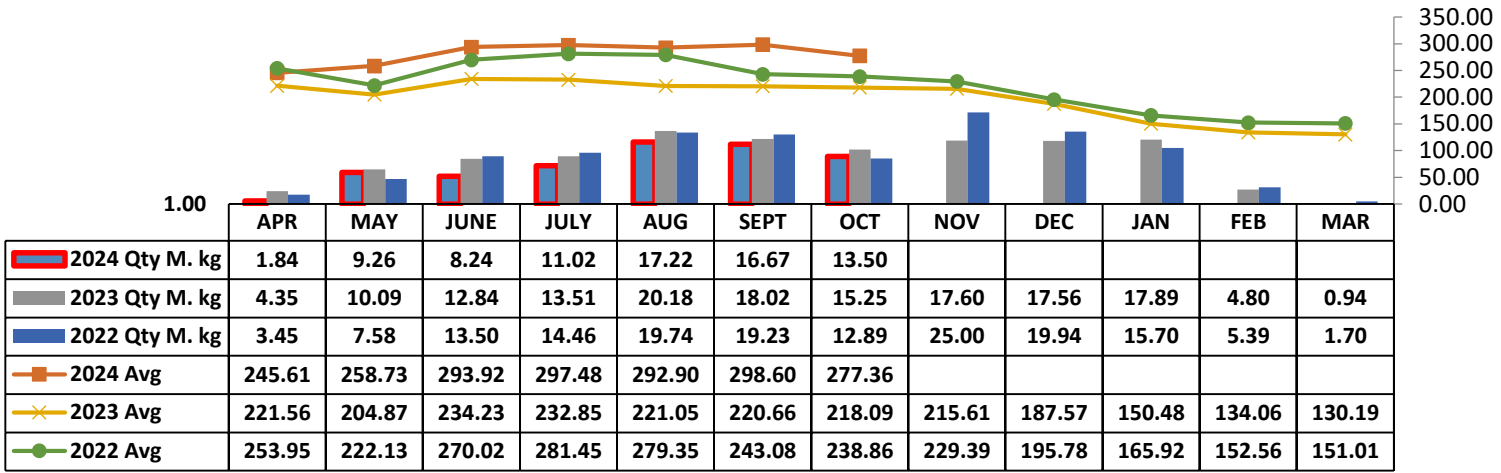
OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	2533262.8	1912496.1	264.26	25%	2954508.3	2256886.4	264.17	24%	43034021.1	34259345.4	269.73	20%
2023-24	NO SALE				2790089.6	2195652.7	222.43	21%	58347363.2	42770494.3	218.34	27%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	1535936.3	1244992.9	273.57	19%	1851957.2	1526247.3	272.74	18%	27625647.0	22278034.6	284.57	19%
2023-24	NO SALE				1618304.5	1099508.6	212.54	32%	29840010.4	20293376.8	218.45	32%
ORTHODOX				OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	1009081.0	871516.9	298.65	14%	1030424.5	854953.3	299.67	17%	22943572.3	20409204.6	311.90	11%
2023-24	NO SALE				1379223.7	1138488.5	221.54	17%	34665711.9	27884623.5	225.66	20%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	66869.8	41513.7	297.54	38%	78631.1	35003.7	370.68	55%	1502561.0	813224.7	455.70	46%
2023-24	NO SALE				89475.8	39986.6	271.36	55%	1868879.6	883974.2	385.96	53%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	5145149.8	4070519.4	274.81	21%	5915521.1	4673090.6	274.26	21%	95105801.4	77759809.3	286.99	18%
2023-24	NO SALE				5877093.6	4473636.4	220.21	24%	124721965.1	91832468.7	222.20	26%

PRICE RANGE											
% OF TEAS SOLD		CTC LEAF					DUST				
		2024/25		UP TO SALE 43			2024/25		UP TO SALE 43		
		SALE 43	SALE 42	2024/25	2023/24	2022/23	SALE 43	SALE 42	2024/25	2023/24	2022/23
BELOW 160		0.15	0.04	8.81	25.53	22.12	4.39	5.85	8.36	22.84	19.41
BETWEEN 160.00-179.99		0.64	0.28	4.97	7.38	9.51	1.43	2.20	3.47	7.57	9.07
BETWEEN 180.00-199.99		13.41	15.56	8.34	7.63	7.98	3.44	4.85	4.36	6.94	8.05
BETWEEN 200.00-219.99		10.11	10.68	7.88	10.75	7.53	8.09	8.86	6.80	11.00	7.26
BETWEEN 220.00-139.99		10.74	11.17	8.09	10.44	7.65	13.60	10.64	6.60	11.16	6.47
BETWEEN 240.00-259.99		11.55	11.27	7.60	10.06	8.57	9.43	6.82	6.34	11.49	6.15
BETWEEN 260.00-279.99		11.88	7.41	7.06	8.32	8.03	8.76	9.90	6.15	9.50	5.44
ABOVE 280		41.51	43.58	47.26	19.90	28.61	50.86	50.87	57.92	19.49	38.14

PRICE RANGE									PRICE RANGE								
% OF TEAS SOLD			ORTHODOX						% OF TEAS SOLD			DARJEELING					
			2024/25			UP TO SALE 43						2024/25			UP TO SALE 43		
			SALE 43	SALE 42		2024/25	2023/24	2022/23				SALE 43	SALE 42		2024/25	2023/24	2022/23
BELOW 200			14.46	15.54		13.37	31.96	11.83	BELOW 300.00			60.59	36.83		33.55	10.00	10.00
BETWEEN 200.00-219.99			5.06	4.74		3.71	12.74	3.51	BETWEEN 301.00-400.99			5.74	6.22		9.68	10.00	10.00
BETWEEN 220.00-239.99			5.22	4.89		4.50	15.75	4.83	BETWEEN 401.00-500.99			20.14	28.44		15.00	10.00	10.00
BETWEEN 240.00-259.99			6.69	7.19		6.05	14.41	5.14	BETWEEN 501.00-600.99			8.13	17.43		16.35	10.00	10.00
BETWEEN 260.00-279.99			6.24	4.59		6.49	8.61	8.38	BETWEEN 601.00-700.99			1.64	8.80		9.90	10.00	10.00
ABOVE 280			62.33	63.04		65.87	16.53	66.32	ABOVE 701.00			3.77	2.28		15.52	10.00	10.00

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2024 - 25					LAST YEAR-2023 - 24					DIFFERENCE				
	CTC LEAF	ORTHODOX	DARJEELING	DUST	TOTAL	LEAF	ORTHODOX	DARJEELING	DUST	TOTAL	LEAF	ORTHODOX	DARJEELING	DUST	TOTAL
44	78018	59677	1519	41692	180906	No Sale	58580	3293	No Sale	61873	78018	1097	-1774	41692	119033
45	62255	53503	1273	25700	142731	79415	60187	3307	37627	180536	-17160	-6684	-2034	-11927	-37805
46	90181	53506	2487	33975	180149	89436	68950	3660	36994	199040	745	-15444	-1173	-3019	-18891
TOTAL	230454	166686	5279	101367	503786	168851	187717	10260	74621	441449	61603	-21031	-4981	26746	62337

Kolkata Monthly Price Movement All Teas



CTTA BUYING (ALL TEAS) FOR THE SALE 43

	CTC LEAF			DUST					TOTAL			
	SALE 43											
OFFER	25,33,262.8		Kgs	OFFER	15,35,936.3		Kgs	OFFER	40,69,199.0		Kgs	
SOLD	19,12,496.1		Kgs	SOLD	12,44,992.9		Kgs	SOLD	31,57,488.9		Kgs	
SOLD %	75%			SOLD %	81%			SOLD %	78%			
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%	
W.India	5,15,443.3	278.51	27%	HUL	5,50,919.6	295.53	44%	HUL	8,01,530.1	285.56	25%	
Local	4,18,856.5	258.23	22%	Others	2,98,362.1	263.05	24%	W.India	6,55,020.3	277.72	21%	
HUL	2,50,610.5	263.65	13%	W.India	1,39,577.0	274.78	11%	Others	4,98,217.2	263.74	16%	
Others	1,99,855.2	264.77	10%	WI.Pack	85,838.3	244.28	7%	Local	4,60,003.9	252.34	15%	
N.India	1,76,925.0	246.43	9%	S.India	49,600.4	313.79	4%	N.India	2,24,202.2	239.11	7%	
WI.Pack	1,36,713.7	277.44	7%	N.India	47,277.2	211.73	4%	WI.Pack	2,22,552.0	264.65	7%	
Exports	81,360.7	296.57	4%	Local	41,147.4	192.32	3%	Exports	95,818.5	279.44	3%	
Packeteers	51,378.5	210.86	3%	Packeteers	16,569.8	208.83	1%	S.India	88,841.8	285.97	3%	
S.India	39,241.4	250.80	2%	Exports	14,457.8	183.06	1%	Packeteers	67,948.3	210.37	2%	
TCPL	34,474.9	184.09	2%	TCPL	1,243.3	306.40	0%	TCPL	35,718.2	188.35	1%	
NI.Pack	7,636.4	262.48	0%					NI.Pack	7,636.4	262.48	0%	
Grand Total	19,12,496.1	264.26	100%	TOTAL	12,44,992.9	273.57	100%	TOTAL	31,57,488.9	267.93	100%	

	ORTHODOX			DARJEELING			
	SALE 43						
OFFER	10,09,081.0		Kgs	OFFER	66,869.8		Kgs
SOLD	8,71,516.8		Kgs	SOLD	41,513.7		Kgs
SOLD %	86%			SOLD %	62%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Others	2,56,490.1	291.54	29%	Local	18,954.0	217.32	46%
Local	1,43,266.0	292.28	16%	TCPL	6,627.7	391.66	16%
Middle East	98,425.9	325.72	11%	Others	5,402.8	307.33	13%
Other Exports	96,957.1	268.14	11%	Exports	4,742.7	338.62	11%
W.India	81,739.4	315.62	9%	HUL	3,476.5	504.76	8%
N.India	71,505.2	322.40	8%	Domestic	1,414.9	293.33	3%
Exports	36,543.6	301.57	4%	C.India	463.0	250.89	1%
HUL	28,564.0	302.82	3%	W.India	432.0	195.84	1%
CIS	22,608.5	334.43	3%				
TCPL	19,887.0	301.45	2%				
Domestic	12,661.0	199.48	1%				
CONTINENT	2,024.2	346.71	0%				
Packeteers	844.9	317.11	0%				
TOTAL	8,71,516.8	298.65	100%	TOTAL	41,513.7	297.54	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 43

MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
GATOONGA	338934	508.15	455783	469.99
HOOKHMOL	205913	487.86	264854	438.23
MOKRUNG	250284	470.98	250989	428.77
HATIMARA	246404	437.44	162103	309.98
SALKATHONI	321235	429.47	342056	393.31
HALMARI	486819	427.48	516362	401.22
DOOMUR DULLUNG	491264	404.60	217456	380.11
BEHUBOR	43790	402.71	52362	351.94
BANAMALIE	118631	397.89	120929	392.14
HAJUA	417794	395.75	192919	361.68
GHILLIDARY	188589	385.33	205856	369.98
DECKIAJULI	306277	381.13	414301	366.14
BORJAN	311622	380.52	500746	372.02
DUFLATING	328276	379.80	292356	347.63
KHARIKATIA	364012	379.36	338624	326.36
HIRAJULI	130896	379.36	78579	300.05
SOTAI	35261	376.92	110301	411.81
NAHORHABI(CLSPL)	135359	376.91	115774	345.51
KAMARBUND	169283	375.81	137115	350.75
KOOMTAI 'B'	1238879	374.81	1196825	305.23
GELAKEY	200594	371.41	157033	330.44
HARMUTTY	122876	366.12	81877	311.70
DEHA	233803	365.69	294341	323.22
KAKADONGA	127813	365.65	121531	284.35
SOCKIETING	371638	361.65	144016	218.33

* Above 30000Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 43

MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
KARTICK	200988	351.99	350372	329.29
CHULSA	241674	330.34	277398	269.92
GULMA	318518	324.89	551979	316.07
RYDAK	472727	320.41	809766	279.74
BINAGURI	664192	315.17	813510	290.01
DALGAON	438510	313.89	835739	283.21
BHATKAWA	135189	310.90	114112	265.97
GHATIA ROYAL	125058	310.32	424703	287.74
BARADIGHI	390834	309.30	491304	279.16
HOPE	313191	305.34	358236	264.07
NEPUCHAPUR	302473	305.25	551398	259.68
MORAGHAT	597808	302.63	606477	246.93
JITI	659464	302.12	690177	276.45
GANDRAPARA	535200	297.58	609002	241.34
PAHARGOOMIAH	401956	296.83	530723	270.20
ARYAMAN SPECIAL	125000	295.27	180257	260.86
KUMARGRAM	560109	293.71	456258	268.98
LEESH RIVER	360639	293.17	588881	249.12
CHALOUNI	349450	292.89	354371	249.64
MATRI GOLD	260531	292.40	363649	238.36
SANKOS	746517	291.74	559989	260.09
AIBHEEL	698807	290.79	682396	241.76
DIANA (RAMBARI)	194393	290.44	286001	240.54
DANGUAJHAR	671639	289.61	561213	258.15
KARALAVALLEYROYAL	235916	287.89	235260	247.56

* Above 30000Kgs.

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 43

MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
DOOMNI	50553	588.67	64327	498.52
MANGALAM(CLSPL)	45124	565.98	42345	565.03
HARMUTTY	279419	401.96	238779	290.74
DEJOO	268311	397.42	207721	291.61
MOKALBARI EAST	298613	379.64	203373	293.93
BORPATRA	250095	374.60	251727	256.64
PENGAREE	429377	357.19	311769	257.59
DIKOM	385287	355.69	474490	266.25
NONAIPARA	155582	353.90	164077	235.27
DHELAKHAT	374724	352.24	407535	241.51
METHONI	324513	351.73	208303	228.20
SESSA 'B'	224616	346.66	229853	252.92
DIGULTURRUNG	43884	346.61	64967	219.29
MADHUTING	174728	343.80	237194	230.80
JOONKTOLLEE	55798	339.24	0	0.00
SINGLIJAN	226476	338.11	348967	249.96
MARANGI	103045	331.96	36280	325.94
MENOKA	327579	331.80	294341	238.71
MOHUNBAREE	117919	331.74	119675	238.46
MUTTUCK	330534	331.53	276755	186.24
HATTIALLI	305688	330.82	422068	221.72
BOKAKHAT	338311	329.90	232440	230.68
MAIJAN	56652	329.83	111230	213.47
MANCOTTA	367824	325.12	342769	216.39
ORANGAJULI	197384	324.69	184863	210.33

* Above 30000Kgs.

DARJEELING BATTING ORDER Sale 14 to 43

MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
CASTLETON	36218	732.71	43937	515.79
MARGARET'S HOPE	35605	627.66	43803	439.97
BARNESBEG (ORGANIC)	8274	627.20	11269	525.19
SUNGMA	25029	621.37	18790	529.63
GIELLE	32711	612.28	42553	522.17
THURBO	44267	611.78	47698	544.89
TEESTA VALLEY	52160	596.50	62880	539.23
BALASUN	14671	575.88	14369	542.63
PUTTABONG	39522	539.63	34188	525.54
RISHEEHAT(ORGANIC)	27712	531.94	20933	525.80
GYA/MILLIKTHONG	6960	525.42	16899	376.66
BADAMTAM (ORGANIC)	17440	516.71	17394	487.11
JUNG PANA UPPER	10681	513.45	4143	643.88
SINGBULLI (ORGANIC)	8140	508.93	11834	348.22
GLENBURN	38916	453.78	33939	358.77
GOPALDHARA	25066	436.30	29923	431.59
ROHINI	25464	430.37	36795	288.76
NAMRING(UPPER)	37662	412.70	0	0.00
GOOMTEE	5075	378.54	3827	544.36
POOBONG	12789	373.89	15242	230.74
HILLTON	46555	364.55	10143	275.79
UPPER FAGU	54451	358.45	40101	253.08
NAMRING	8573	354.54	0	0.00
RINGTONG	8293	347.67	4819	163.17
MIM	33318	325.15	40855	352.44

* Above 5000 Kgs.

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